



UNITED STATES BANKRUPTCY COURT  
DISTRICT OF NEW JERSEY

Caption in Compliance with D.N.J. LBR 9004-2(c)

**HALPERIN BATTAGLIA RAICHT, LLP**

555 Madison Avenue, 9th Floor  
New York, New York 10022

(212) 765-9100  
(212) 765-0964 Facsimile  
Donna H. Lieberman, Esq.  
Carrie E. Mitchell, Esq.

**COLE, SCHOTZ, MEISEL,  
FORMAN & LEONARD, P.A.**

A Professional Corporation  
25 Main Street  
P.O. Box 800  
Hackensack, New Jersey 07602-0800  
(201) 489-3000  
(201) 489-1536 Facsimile  
Ilana Volkov, Esq.

Co-Counsel for the Class 10 Trust

In Re:

SHAPES/ARCH HOLDINGS L.L.C., *et al.*<sup>1</sup>,

Debtors.

Chapter 11

Case No. 08-14631  
(Jointly Administered)

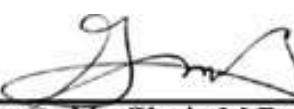
Judge: Gloria M. Burns

**CONSENT ORDER RESOLVING THE CLAIMS OF METALL ALL CO., LTD.**  
**(Claim numbers 668 and 789)**

The relief set forth in the following pages, pages two (2) through four (4) is hereby

**ORDERED.**

**DATED: 8/4/2009**

  
Honorable Gloria M. Burns  
United States Bankruptcy Court Judge

<sup>1</sup> The Debtors are: Shapes/Arch Holdings L.L.C.; Shapes L.L.C.; Delair L.L.C.; Accu-Weld L.L.C.; and Ultra L.L.C.

**WHEREAS**, on March 16, 2008, the above-captioned debtors (the “Debtors”) filed voluntary petitions for relief under Chapter 11 of Title 11 of the United States Code (the “Bankruptcy Code”); and

**WHEREAS**, the cases are being jointly administered pursuant to this Court’s Order dated March 18, 2008; and

**WHEREAS**, on the Petition Date, the Debtors filed their Statements of Financial Affairs, Schedules of Assets and Liabilities, and Schedule of Executory Contracts and Unexpired Leases (the “Bankruptcy Schedules”); and

**WHEREAS**, on the Petition Date, the Debtors had scheduled Metalall Co., Ltd. (“Metalall”) as having an unsecured claim of \$68,234.57 (the “Scheduled Claim”); and

**WHEREAS**, Metalall filed proof of claim number 668 in the amount of \$68,234.37 and proof of claim number 789 in the amount of \$45,411.13 (the “Proofs of Claim”) against the Debtors; and

**WHEREAS**, by Order dated July 24, 2008 [Dkt. No. 561], the Bankruptcy Court confirmed the Debtors’ Third Amended Joint Plan of Reorganization, (the “Plan”); and

**WHEREAS**, Metalall has received payment on a portion of the Proof of Claim under section 503(b)(9) of the Bankruptcy Code; and

**WHEREAS**, pursuant to Sections 4.5, 5.2 and 5.3 of the Plan and Article IV of the Plan Administration Agreement (an exhibit to the Plan) [Dkt. No 376], the Trust, by its Trustee, Steven D. Sass, was empowered to, among other things, review, file objections to and resolve unsecured claims; and

**WHEREAS**, the Trust has reviewed the Metalall Claims, information provided by Metalall and the Debtors' books and records as they pertain to Metalall, and has engaged in good faith, arms' length negotiations with Metalall; and

**NOW, THEREFORE**, in consideration of the foregoing premises and of the mutual agreements and covenants hereinafter set forth, the parties hereto intending to be legally bound hereby, agree as follows:

1. In full and final settlement of Metalall's claims against the Debtors, Proof of Claim number 668 shall be expunged and Proof of Claim number 789 shall be allowed in the amount of \$45,411.13. The claim shall be classified as a general unsecured claim against the Debtors in and treated as part of Class 10 under Plan (the "Allowed Claim").

2. This Agreement shall be binding upon and shall inure to the benefit of each of the parties hereto and their respective successors and assigns and any successor of any of them.

3. No modification or waiver of, or with respect to, any provision of this Agreement, or consent to any departure from any of the terms or conditions hereof, shall in any event be effective unless it shall be in writing and signed by the parties hereto.

4. Whenever the context may require, any pronoun used herein shall include the corresponding masculine, feminine or neuter forms and the singular form of nouns and pronouns shall include the plural and vice versa.

5. This Agreement has been negotiated and entered into in the interest of settlement and compromise only, without an admission, liability or fault on the part of any party.

6. This Agreement may be executed in one or more counterparts, each of which shall be deemed an original, but all of which together shall constitute but one and the same agreement. A facsimile signature shall be sufficient to bind the parties as if it were an original signature.

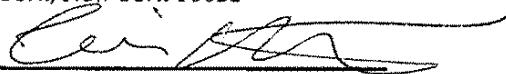
7. Each party expressly represents that it has entered freely and voluntarily into this Agreement after careful review and the opportunity to consult with counsel. Except as otherwise expressly set forth herein, no representations have been made by either party with respect to any of the matters addressed in this Agreement or with respect to the Chapter 11 case.

8. The terms, conditions and provisions of this Agreement shall be governed by, and construed in accordance with, the United States Bankruptcy Code and to the extent applicable, the internal laws of the State of New Jersey, without giving consideration to any other state's conflict of law provisions.

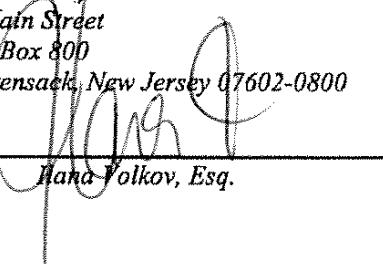
Dated May   , 2009

*July 29*

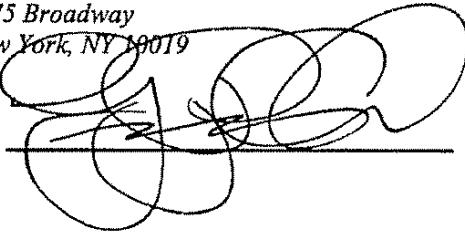
*Halperin Battaglia Raicht, LLP*  
*Co-Counsel for the Class 10 Trust*  
*555 Madison Avenue – 9<sup>th</sup> Floor*  
*New York, New York 10022*

By:   
*Carrie E. Mitchell*

*Cole, Schotz, Meisel, Forman & Leonard, P.A.*  
*Co-Counsel for the Class 10 Trust*  
*25 Main Street*  
*P.O. Box 800*  
*Hackensack, New Jersey 07602-0800*

By:   
*Rand Volkov, Esq.*

*Arent Fox LLP*  
*Counsel for Metalall Co., Ltd.*  
*1675 Broadway*  
*New York, NY 10019*

By: 

# CERTIFICATE OF NOTICE

District/off: 0312-1  
Case: 08-14631

User: dfitzger  
Form ID: pdf903

Page 1 of 1  
Total Noticed: 1

Date Rcvd: Aug 05, 2009

The following entities were noticed by first class mail on Aug 07, 2009.  
db +Shapes/Arch Holdings L.L.C., 9000 River Road, Delair, NJ 08110-3204

The following entities were noticed by electronic transmission.  
NONE.

TOTAL: 0

\*\*\*\*\* BYPASSED RECIPIENTS \*\*\*\*\*

NONE.

TOTAL: 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
USPS regulations require that automation-compatible mail display the correct ZIP.

I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 9): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Aug 07, 2009

Signature:

